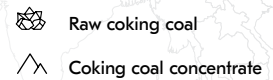
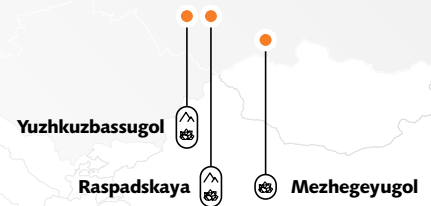


# COAL SEGMENT

EVRAZ ranks first among Russian coking coal producers. The Group offers integrated solutions to optimise the coal blend to a global clientele and prides itself on being a reliable supplier. Coal and concentrate products are used by EVRAZ steelmaking divisions, as well as by third-party domestic customers and export clients in Asia and Europe.

The product portfolio comprises a wide range of coking coal blends, including hard, semi-hard and semi-soft.



## Our goals

- Work safely and ensure growth by using innovative technology and methods.
- Achieve 100% self-sufficiency in all coal grades and expand the product portfolio in insufficient grades.
- Maintain cash costs in the first quartile of the cost curve.

### Production highlights

Raw coking coal

**20,653** kt

Coking coal concentrate

**13,598** kt

### Sales highlights<sup>1</sup>

Raw coking coal

**2,271** kt

Coking coal concentrate

**10,065** kt

<sup>1</sup> Sales to third parties only.

### Financial highlights

Revenues

US\$ **1,490** million

EBITDA

US\$ **400** million

EBITDA margin

**26.8%**

CAPEX

US\$ **154** million



## KEY ASSETS

### Mining and coal washing operations

#### Raspadskaya

EVRAZ completed the consolidation of its coal businesses under Raspadskaya on 30 December 2020.

##### Mezhdurechensk site (Russia)

Raspadskaya has two operational underground coking coal mines and two open-pits in Mezhdurechensk, the Kemerovo region. This complex includes the Raspadskaya mine, Russia's largest. The operations produce hard coking coal (K and OS grades), semi-hard coking coal (GZh grade) and semi-soft coking coal (GZhO grade).

Raspadskaya's coal washing plant is one of the most modern in Russia. It enjoys low maintenance costs and is designed to process high volumes with a small staff.

##### Novokuznetsk site (Russia)

Raspadskaya has five coking coal mines in Novokuznetsk, the Kemerovo region. They produce hard and semi-hard coking coal (Zh, GZh and KS grades), which is processed into high-quality concentrate (classified as HCC grade internationally). Most of this is produced in the Yerunakovskaya-8 mine.

At Novokuznetsk site Raspadskaya has two coal washing plants, which produce customised coking coal blends and pulverised coal injection (PCI) coal. The Kuznetskaya washing plant produces high-quality HCC concentrate for domestic market. The Abashevskaya washing plant produces a wide variety of products whose quality matches specific customers' needs.

##### Mezhegey

It was decided to stop production at the Mezhegey mine from the beginning of 2020 with the conservation of the mine until demand and market prices recover.

#### EMPLOYEES:

**15,578**  
people

#### CAPACITY

**26**  
million tonnes  
of raw coal  
per year

#### PROVEN AND PROBABLE RESERVES:

**1,896**  
million tonnes

