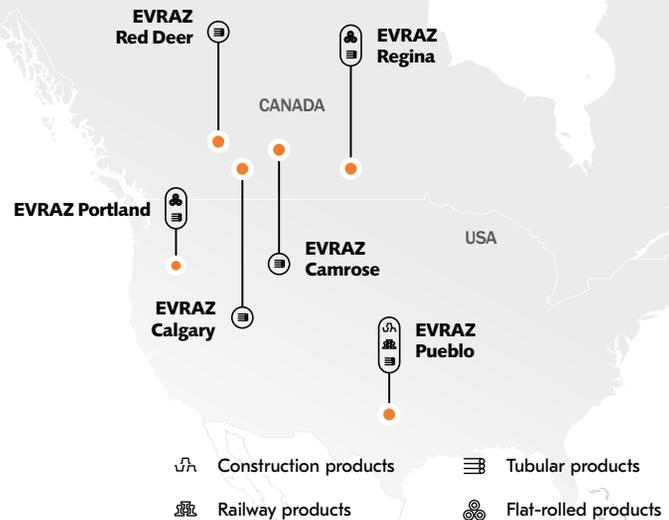


STEEL, NORTH AMERICA SEGMENT

EVRAZ is a leading North American producer of high-quality, engineered steel for rail, energy and industrial end user markets, with a focus on manufacturing products with unmatched quality for the Group's customers. The segment is the largest producer of rail and large-diameter pipe (LDP) in North America.

EVRAZ also holds leading positions in Western Canada's oil country tubular goods (OCTG) and small-diameter line pipe (SDP) markets, as well as in the US West Coast plate market.



The Steel, North America segment has three business units organised by geographic locations: Canada, Pueblo and Portland. Each of the new business units has product portfolios based on product mix at operating facilities.

Each of EVRAZ North America's business units are structured to strengthen the focus on safety, quality and operational excellence across the Steel, North America segment.

Our goals

- Grow leadership position in North American energy pipe market.
- Maintain leading position in the Western region plate market.
- Expand leading position in the rail market.

Production highlights

Crude steel

1,580 kt

Steel products

1,668 kt

Sales highlights¹

Steel products

1,729 kt

Financial highlights

Revenues

US\$ **1,779** million

EBITDA

US\$ **(28)** million

EBITDA margin

(1.6)%

CAPEX

US\$ **92** million

¹ Sales to third parties only.

KEY ASSETS

Canada - Steelmaking and rolling

EVRAZ Regina

EVRAZ Regina in Saskatchewan is the largest steelmaking operation in Western Canada. It comprises two electric arc furnaces (EAFs), a ladle furnace, a continuous variable-width slab caster, as well as a Steckel mill capable of rolling coil and plate with a width of up to 72 inches. EVRAZ Regina Steel produces carbon steel slabs, flat-rolled discrete plate and coiled plate. EVRAZ Regina's tubular operations are comprised of a 24-inch ERW line pipe mill, a 2-inch ERW pipe mill (OCTG tubing welding), five Helical Submerged Arc-Welded (HSAW) mills, and ID/OD coating facility, producing large-diameter pipe for oil, natural gas, and LNG transmission. EVRAZ Regina's tubular mills are important suppliers to the North American energy markets, serving leading energy producers and midstream operators in both Canada and the US.

EMPLOYEES:

1,072
people

CAPACITY

1.1
million tonnes
of crude steel
per year

EVRAZ Calgary

EVRAZ Calgary comprises an Electric Resistance Welded (ERW) pipe mill as well as heat treat, API threading, and finishing lines for OCTG casing with an outside diameter of up to 9 5/8 inches. The site also operates ERW tubing finishing facilities comprising pipe upsetting, threading, testing and inspection. EVRAZ Calgary's products are primarily used in the exploration and production of oil and gas in Canada and the US.

EMPLOYEES:

243
people

CAPACITY

186
thousand tonnes
of tubular
products

EVRAZ Camrose

EVRAZ Camrose operates an ERW pipe mill and finishing line, capable of producing small-diameter line pipe and carbon OCTG casing with an outside diameter of up to 16 inches. Camrose products are primarily used in the drilling, transmission and distribution of oil and natural gas as well as in the transmission of other substances such as carbon dioxide.

EMPLOYEES:

91
people

CAPACITY

118
thousand tonnes
of tubular
products



EVRAZ Edmonton Coupling Machining

EVRAZ Edmonton Coupling Machining specialises in manufacturing API couplings with an outside diameter of up to 9 5/8 inches. Couplings produced at ECM are supplied to EVRAZ's Calgary and Red Deer OCTG casing and tubing operations.

EMPLOYEES:

16
people

CAPACITY:

1.5
million
couplings per
year

EVRAZ Red Deer

EVRAZ Red Deer comprises an ERW pipe mill producing OCTG casing and small-diameter line pipe with an outside diameter of up to 13 3/8 inches. The site includes a casing heat treat line, API and premium threading lines, as well as separate OCTG casing and SDP finishing lines.

EMPLOYEES:

178
people

CAPACITY:

167
thousand
tonnes
of tubular
products

US - Steelmaking and rolling

EVRAZ Portland

EVRAZ Portland in Oregon comprises a Steckel rolling mill, a plate quench and tempering facility, and two HSAW pipe mills. The Portland rolling mill is the only plate mill on the West Coast and has deep-water access to the Pacific Ocean as well as access to Class I railways and trucking routes serving North America. Finished products include hot-rolled carbon and alloy steel plate, hot-rolled coil, heat-treated plate, shot-blasted and primed plate, temper-passed cut-to-length plate and plate coil. The Portland HSAW mills produce large-diameter API grade pipe for oil and gas transmission and structural applications.

EMPLOYEES:

302
people

CAPACITY:

204
thousand tonnes
of tubular products
per year



EVRAZ Pueblo

EVRAZ Pueblo in Colorado comprises three rolling mills: a rail mill; a seamless pipe mill that produces OCTG products for use in oil and gas exploration; and a wire rod and coiled reinforcing bar mill. EVRAZ also operates one EAF and a billet caster that supplies round billets to the hot rolling mills. In addition, EVRAZ Pueblo owns and operates the Colorado and Wyoming railway, a short-line route that serves the Group's mills and connects the site to both the Burlington Northern Santa Fe and the Union Pacific railway lines, which results in minimal delivery costs to these customers.

In June 2020, the EVRAZ board of directors approved execution of a capital project to construct a universal long rail mill at the Pueblo site. This project will modernise Pueblo's rail making capability and enable the manufacture and welding of 100m rails.

EMPLOYEES:

1,022
people

CAPACITY

1.0
thousand
tonnes
of crude steel
per year

Recycling

EVRAZ Recycling

EVRAZ Recycling is the largest metal scrap recycler in Western Canada with 13 facilities across the prairies, as well as three facilities in the US, of which one is in North Dakota and two are in Colorado. EVRAZ Recycling buys, processes and sells a wide range of ferrous and non-ferrous materials, while also offering a variety of metal recycling and other services, including auto wrecking yards that provide a great selection of low-cost parts on a self-serve basis.

EMPLOYEES:

265
people

